



# BROKER OWNED ESCROW SETTLEMENT AGENT QUESTIONNAIRE

Broker owned escrow/settlement companies require a separate review and approval process by Carrington Mortgage Services, LLC (CMS). Completion of the Questionnaire and documentation is required.

| Company Information              |             |      |
|----------------------------------|-------------|------|
| Broker Name:                     |             |      |
| Escrow Company Name:             |             |      |
| Escrow Company Address:          |             |      |
| City:                            | State:      | Zip: |
| Phone Number:                    | Fax Number: |      |
| Length of time in business:      |             |      |
| List of Approved Title Insurers: |             |      |
| _____                            |             |      |
| _____                            |             |      |
| _____                            |             |      |
| _____                            |             |      |
| _____                            |             |      |
| _____                            |             |      |
| _____                            |             |      |
| _____                            |             |      |
| _____                            |             |      |

| Required Documentation  |
|---|
| The following documents must be submitted with this completed questionnaire:  |
| <ul style="list-style-type: none"><li>• Insured Closing Protection Letter</li><li>• Error and Omissions Policy</li><li>• Applicable Licensing</li><li>• Escrow Company Owner's and Manager's Resume</li><li>• Surety Bond</li></ul> |

|                                  |       |
|----------------------------------|-------|
| Principal of Broker (Name):      |       |
| Principal of Broker (Signature): | Date: |